



5 April 2018

**Eversholt Funding plc public bonds  
assigned a Baa2 rating with a stable outlook**

Eversholt Funding plc, a member of the Eversholt UK Rails Group, is pleased to announce that its public bonds have been assigned a Baa2 rating with a stable outlook by Moody's Investors Service. The public bonds to which the rating has been assigned are:

Eversholt Funding plc	£300m 5.831% due 2020
Eversholt Funding plc	£400m 6.359% due 2025
Eversholt Funding plc	£400m 6.697% due 2035
Eversholt Funding plc	£400m 3.529% due 2042

For copies of the press release and New Issuer Report, please refer to [www.moody's.com](http://www.moody's.com).

- Ends -

**Enquiries to**

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News Release