



16 April 2018

## **Eversholt Funding plc (the “Issuer”) – Withdrawal of S&P Rating**

Eversholt UK Rails (Holding) Limited (“Security Group”) announces that at the request of the Issuer, S&P has withdrawn its corporate credit rating and the rating of its secured bonds. In compliance with the requirements of its financing documents, Eversholt Funding plc is now rated by Moody’s Investors Service (Baa2/Stable outlook) and Fitch Ratings (A-/Stable outlook) for its public bonds. Further information can be found on each of the Rating Agencies websites.

- Ends -

### **Enquiries to**

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News Release